Determination Matrix: Is the funding a Sponsored Project or a Gift?

1

Is the money from a government source?
(federal, state, local, or foreign, including flow-down of government funds)? For example, it is government funding if a private company receiving a federal grant subawards some of the grant money to UTC.

NO

YES

2

Does the funding agreement include terms and conditions for the return of any unexpended funds at the end of a designated period?
(i.e., "start" and "stop" dates)?

NO

YES

STOP HERE

The funding is a SPONSORED PROJECT

UNCERTAIN: *If you cannot determine with certainty, contact the Office of Research & Sponsored Programs for assistance.*

3

Is the funding provided by an individual or a non-government source (foundation, corporation, individual person, etc.)?

YES

The funding may be a GIFT,
based on responses to the questions below.

4 Is a detailed project budget and detailed financial reporting (percentage of effort, line item details, etc.) required?

5 Will the funding support activities outlined in a research plan or statement of work with a defined period of performance or completion date?

6 Is UTC making a specific commitment regarding the level of personnel effort, deliverables (e.g. products, services, reports), or milestones?

7 Are there terms and conditions for the placement or disposal of property (i.e., equipment, records, data, technical reports, theses, dissertations, ownership or intellectual property rights, copyrights, or other deliverables)?

NO

If you answered "Yes" to question 3, and "No" to questions 4-7 **this funding is a GIFT.**