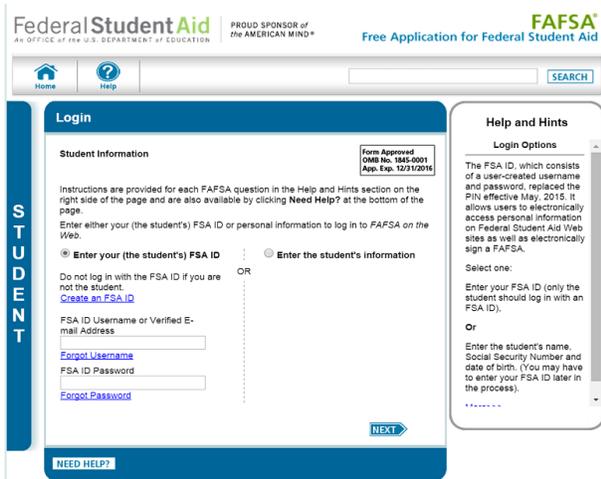


# IRS Data Retrieval Instructions

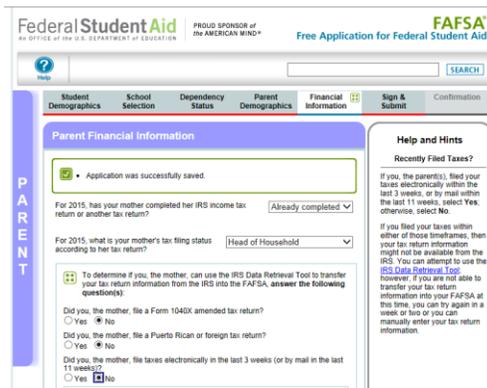
1. Go to [www.fafsa.gov](http://www.fafsa.gov) and click “Make a Correction”



2. If you are the student then you will click “Enter your (the student’s) FSA ID”. If you are the parent you will click “Enter the Student’s Information”



3. Create a Save Key and click “Next”
4. For the parent (if applicable) - Click on the “Financial Information” tab and make sure the answer to “have you completed your IRS income tax return or another tax return is “Already Completed”. Then answer the eligibility questions.



Based on your response, we recommend that you, the mother, transfer your information from the IRS into this FAFSA. [How you filed your taxes](#) can affect whether your tax return information is available to transfer.

Enter your FSA ID and click [Link To IRS](#).

What is your (the parent's) FSA ID?

FSA ID Username or Verified E-mail Address

[Create an FSA ID](#)

[Forgot Username](#)

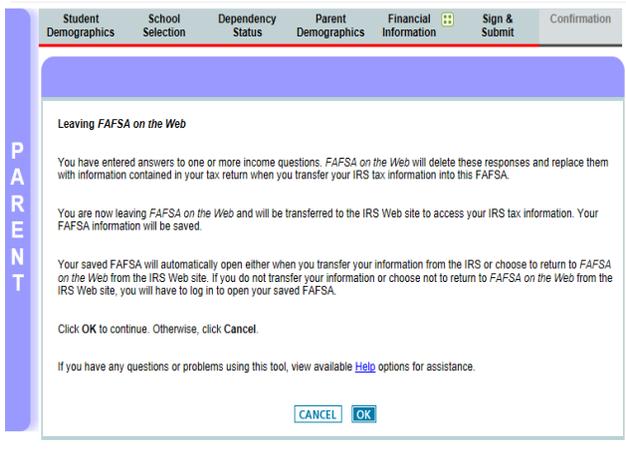
[Forgot Password](#)

FSA ID Password

[LINK TO IRS](#)

# IRS Data Retrieval Instructions

- If you are eligible to use the IRS Data Retrieval Tool, click on “LINK TO IRS”.
- Click “OK” to leave the FAFSA website and enter the IRS Data Retrieval Tool website.



- Enter the requested information and click “Submit”

**Get My Federal Income Tax Information**

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2015 Federal Income Tax Return. [?](#) Required fields \*

First Name *	Dependent
Last Name *	Data
Social Security Number *	*** - ** - 2581
Date of Birth *	01 / 01 / 1994
Filing Status * <a href="#">?</a>	Single
Address - Must match your 2015 Federal Income Tax Return. <a href="#">?</a>	
Street Address *	
P.O. Box (Required if entered on your tax return) <a href="#">?</a>	
Apt. Number (Required if entered on your tax return)	
Country *	United States
City, Town or Post Office *	
State/U.S. Territory *	Select One
ZIP Code *	

Select the button below to exit the IRS system and return to your FAFSA.

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

[Return to FAFSA](#) [Submit](#)

- Review the information that the IRS has retrieved from your returns. Check the box to “Transfer My Tax Information into the FAFSA” and then click “Transfer Now”. Once the information has transferred, you will be returned to the FAFSA website.

**Student 2015 Federal Income Tax Information**

The information below is your tax information that will help you answer some of the questions on the FAFSA.

	My Tax Information	FAFSA Question Numbers <a href="#">?</a>
Tax Year	2015	
Name(s)	Dependent Data	
Social Security Number	*** - ** - 2581	
Filing Status	Single	Question 34 on the FAFSA
Type of Tax Return Filed	1040EZ	Question 33 on the FAFSA
Adjusted Gross Income	\$9,750	Question 36 on the FAFSA
Income Earned From Work <a href="#">?</a>	\$20,125	Question 39 on the FAFSA
Income Tax	\$7,025	Question 37 on the FAFSA
IRS Exemptions	5	Question 38 on the FAFSA

[Print](#) this page for your records before choosing an option below.

**Transfer My Tax Information into the FAFSA [?](#)**

The tax information provided above will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and you will return to your FAFSA. Check this box if you are choosing to transfer your information. [Transfer Now \[?\]\(#\)](#)

**Do Not Transfer My Tax Information and Return to the FAFSA [?](#)**

By clicking the “Do Not Transfer” button, you are choosing not to transfer your tax information electronically. Your IRS session will end and you will return to your FAFSA. You may still use this tax information to input the data into your FAFSA. [Do Not Transfer \[?\]\(#\)](#)

[IRS Privacy Policy](#)

# IRS Data Retrieval Instructions

- Do not update any answers that say "Transferred from the IRS". Answer the additional questions and click "Next".
- Now, for the student (if applicable) - Click on the "Financial Information" tab and make sure the answer to "have you completed your IRS income tax return or another tax return is "Already Completed". Then answer the eligibility questions.

The screenshot shows the FAFSA application interface. The 'Financial Information' tab is selected. Under 'Student Tax Information', there are several questions about tax returns. A red box highlights the 'LINK TO IRS' button and the 'FSA ID' fields (Username or Verified E-mail Address and Password). A 'Help and Hints' section is also visible on the right.

- If you are eligible to use the IRS Data Retrieval Tool, click on "LINK TO IRS".
- Click "OK" to leave the FAFSA website and enter the IRS Data Retrieval Tool website.

The screenshot shows a dialog box titled 'Leaving FAFSA on the Web'. It informs the user that they are leaving FAFSA and will be transferred to the IRS website. It provides instructions on how to return to FAFSA and offers 'CANCEL' and 'OK' buttons.

- Enter the requested information and click "Submit"

The screenshot shows the IRS.gov website with the 'Get My Federal Income Tax Information' form. The form is titled 'Enter the following information from your 2015 Federal Income Tax Return.' and includes fields for First Name, Last Name, Social Security Number, Date of Birth, Filing Status, and Address. A 'Submit' button is at the bottom right.

First Name *	Dependent
Last Name *	Data
Social Security Number *	***-**-2581
Date of Birth *	01 / 01 / 1994
Filing Status *	Single
Address - Must match your 2015 Federal Income Tax Return.	
Street Address *	
P.O. Box (Required if entered on your tax return)	
Apt. Number (Required if entered on your tax return)	
Country *	United States
City, Town or Post Office *	
State/U.S. Territory *	Select One
ZIP Code *	

Return to FAFSA | Log Out | Help

Return to FAFSA [Submit]

# IRS Data Retrieval Instructions

14. Review the information that the IRS has retrieved from your returns. Check the box to “Transfer My Tax Information into the FAFSA” and then click “Transfer Now”. Once the information has transferred, you will be returned to the FAFSA website.

Return to FAFSA | Log Out | Help  
Español

### Student 2015 Federal Income Tax Information

The information below is your tax information that will help you answer some of the questions on the FAFSA.

My Tax Information	FAFSA Question Numbers
Tax Year	2015
Name(s)	Dependent Data
Social Security Number	*** - ** - 2581
Filing Status	Single Question 34 on the FAFSA
Type of Tax Return Filed	1040EZ Question 33 on the FAFSA
Adjusted Gross Income	\$9,750 Question 36 on the FAFSA
Income Earned From Work	\$20,125 Question 39 on the FAFSA
Income Tax	\$7,025 Question 37 on the FAFSA
IRS Exemptions	5 Question 38 on the FAFSA

Print this page for your records before choosing an option below.

**Transfer My Tax Information into the FAFSA**

The tax information provided above will populate the answers to the appropriate FAFSA questions. After the FAFSA is populated your IRS session will end and you will return to your FAFSA. Check this box if you are choosing to transfer your information.

**Do Not Transfer My Tax Information and Return to the FAFSA**

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end and you will return to your FAFSA. You may still use this tax information to input the data into your FAFSA.

[IRS Privacy Policy](#)

15. Do not update any answers that say “Transferred from the IRS”. Answer the additional questions and click “Next”.

Federal Student Aid | PROUD SPONSOR of the AMERICAN MIND® | FAFSA® Free Application for Federal Student Aid

Help | SEARCH

Student Demographics | School Selection | Dependency Status | Parent Demographics | Financial Information | Sign & Submit | Confirmation

### Student Financial Information

You have successfully transferred your 2015 IRS tax information.

Your IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with "Transferred from the IRS."

What income tax return did you file for 2015?

What was your adjusted gross income for 2015? This amount is found on IRS Form 1040A-line 21 or 1040EZ-line 4.  
 \$ 9,750.00 Transferred from the IRS

Your income earned from working (wages, salaries, tips, etc.) in 2015 was transferred from the IRS. This amount is found on IRS Form 1040A-line 7 or 1040EZ-line 1.  
 \$ 20,125.00

PREVIOUS NEXT

NEED HELP? SAVE CLEAR ALL DATA VIEW FAFSA SUMMARY EXIT

### Help and Hints

Student's Type of 2015 Tax Form Used Question 33

If you use the IRS Data Retrieval Tool and transfer your information from the IRS into your FAFSA, the answer to this question will be pre-filled and identified as "Transferred from the IRS."

If the answer to this question is not pre-filled, you must select the income tax return that you filed or will file for 2015:

- IRS 1040
- IRS 1040A or 1040EZ
- A foreign tax return
- A tax return for a U.S. territory or a Freely Associated State (including Puerto Rico).

16. Continue to the “Sign and Submit” tab. Follow the instructions carefully to submit your FAFSA correction.

Sign With an FSA ID

Parent Signature - Sign With an FSA ID

Mother's/Stepmother's Social Security Number

Mother's/Stepmother's last name

Mother's/Stepmother's date of birth

**READ BEFORE PROCEEDING**

By signing this application electronically using your Federal Student Aid PIN, username and password, and/or any other credential, YOU, THE PARENT, certify that all of the information you provided is true and complete to the best of your knowledge and you agree, if asked:

1. to provide information that will verify the accuracy of your completed form
2. to provide U.S. or state income tax forms that you filed or are required to file.

You also certify that you understand that the Secretary of Education has the authority to verify information reported on your application with the Internal Revenue Service and other federal agencies.

I, the parent, agree to the terms outlined above.  
 Agree  Disagree

What is your (the Mother's/Stepmother's) FSA ID?  
 FSA ID Username or Verified E-mail Address

FSA ID Password

[Create an FSA ID](#) [Forgot Username](#) [Forgot Password](#)

Student Signature - Sign With an FSA ID

**READ BEFORE PROCEEDING**

By signing this application electronically using your Federal Student Aid PIN, username and password, and/or any other credential, YOU, THE STUDENT, certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it.
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it.
4. will notify your school if you default on a federal student loan, and will not default on a Federal Direct Guaranteed Loan.

I, the student, agree to the terms outlined above.  
 Agree  Disagree

What is your (the student's) FSA ID?  
 FSA ID Username or Verified E-mail Address

FSA ID Password

[Create an FSA ID](#)

PREVIOUS SUBMIT MY FAFSA NOW

1. Parent - Please make sure you enter all required information and Click “Agree” to the terms outlined and then enter FSA ID and Password
2. Student - Please make sure you enter all required information and Click “Agree” to the terms outlined and then enter FSA ID and Password
3. Finally, Click “Submit My FAFSA Now”

\*\*\*\*Please note, if you do not complete all the required steps and agreements, your FAFSA will not update with the Data Retrieval.