UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:
BFIN (Finance) Adding course prerequisites

Check One: ☑ Full Proposal or □ Information Item

Effective Date for Curricular Offering: Fall 2009

FROM: Bento Lobo, College of Business, Fletcher 406-C, 425-1700, Bento-Lobo@utc.edu
(proposal originator: include spokesperson’s name, department, office number, telephone, e-mail)

Does this require new resources from the originating department or other department? NO
Please attach explanation if yes.

Faculty of the originating department approved this proposal on 10-15-08 (date),
by a vote of 4 aye votes; 0 nay votes; 0 abstentions: 1 eligible voting members absent

The following have examined this proposal:
Dept Head/Director: Stan Davis
(signature) approve neutral disapprove*

College Curriculum Committee Date: 10-30-08 Vote: 8-0-0 Signature of Chair: 

Spokespersons for Affected Departments:
(name, department, date) signature approve neutral disapprove*
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(name, department, date) signature approve neutral disapprove*
(name, department, date) signature approve neutral disapprove*

Dean/Director: Richard Casavant
(signature) approve neutral disapprove*

University Registrar: Linda Orth
(printed name) signature

Provost: Phil Oldham
(printed name) signature

*Those who disapprove may attach an explanation

ACTIONS on this proposal: Curriculum Committee Faculty Senate

Date the proposal was considered

Vote of the body:

Accepted as information item (indicate date)

Approved as submitted (indicate date)

Approved with amendments (amendments indicated and transmitted to all signatories above, date):

Signature of Chair:

Revised 2/16/2007
a. A description of the changes

Adding course prerequisites to BFIN 318, Financial Institutions (3), BFIN 320, Intermediate
Financial Management (3), BFIN 321, Investments (3), and BFIN 412, International Finance (3)
AND changing prerequisites for BFIN 320

b. A rationale for the changes

We want to require a grade of C or better in BFIN 302, Principles of Managerial Finance (3) for
these four BFIN courses because past experience suggests that students who do not earn at least a
C in BFIN 302 struggle with the material in these four BFIN courses.

Also, BFIN 412 requires more maturity as a student of finance and requiring 3 additional hours
of finance prior to taking the course helps ensure that students do not enter the course directly
after taking only BFIN 302.

Also, BFIN 318, BFIN 320 and BFIN 321 list Accounting 202, Economics 101 and 102, AND
Finance 302 as prerequisites. Given that Accounting 202 and Economics 101 and 102 are
prerequisites for Finance 302, removing them as prerequisites simply “cleans-up” the catalog!

c. An analysis of the economic and pedagogical consequences

No economic or pedagogical consequences.

d. An analysis of how the proposal relates to requirements and resources in other
departments or programs

No anticipated impact.

e. The original text to be modified

BFIN 318 – Prerequisite: Finance 302, Accounting 202, Economics 101 and 102, junior
standing.

BFIN 320 – Prerequisites: Accounting 202, Economics 101 and 102, Finance 302, Management
212, junior standing.

BFIN 321 – Prerequisites: Finance 302, Economics 101 and 102, junior standing.

BFIN 412 – Prerequisite: Finance 302.
f. The proposed text revision

BFIN 318 – Prerequisite: Finance 302 with a grade of C or better, junior standing.

BFIN 320 – Prerequisites: Finance 302 with a grade of C or better, Management 212, junior standing.

BFIN 321 – Prerequisites: Finance 302 with a grade of C or better, junior standing.

BFIN 412 – Prerequisite: Finance 302 with a grade of C or better, and three hours of the following: BFIN 318, 320, 321
Title of Proposal – Must begin with Department Abbreviation: BFIN (Finance) Changing course prerequisites & changing when course is offered

Check One: [ ] Full Proposal or [ ] Information Item

Effective Date for Curricular Offering: Fall 2009

FROM: Bento Lobo, College of Business, Fletcher 406-C, 425-1700, Bento-Lobo@utc.edu
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Dept Head/Director: Stan Davis
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College Curriculum Committee Date: 10-30-08 Vote: 8-0-0 Signature of Chair: "\text{signature}"

Spokespersons for Affected Departments:

(name, department, date) signature approve neutral disapprove*

Dean/Director: Richard Casavant
(printed name) signature approve neutral disapprove*

University Registrar: Linda Orth
(printed name) signature Comments:

Provost: Phil Oldham
(printed name) signature approve neutral disapprove*

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Revised 2/16/2007
Full Proposal

a. **A description of the change**

Changing a course prerequisites for BFIN 488, Seminar in Portfolio Management (3) AND when the course is offered.

b. **A rationale for the change**

In order to take BFIN 488, students must receive the approval of the instructor because the course is a hands-on portfolio management class and limited in size.

BFIN 488 is regularly offered in the spring semester.

c. **An analysis of the economic and pedagogical consequences**

No economic or pedagogical consequences.

d. **An analysis of how the proposal relates to requirements and resources in other departments or programs**

No anticipated impact.

e. **The original text to be modified**

Fall and spring semesters.

*Prerequisite:* Finance 321 or 546 or approval of instructor. *Pre- or Corequisite:* Accounting 301 or 312.

f. **The proposed text revision**

**Spring semester.**

*Prerequisite:* Finance 321 or 546 and approval of instructor. *Pre- or Corequisite:* Accounting 301 or 312.
UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:
BFIN (Finance)  Changing course prerequisites, changing course name, & changing when course is offered

Check One:  ☑ Full Proposal or ☐ Information Item

Effective Date for Curricular Offering:  Fall 2009

FROM:  Bento Lobo, College of Business, Fletcher 406-C, 425-1700, Bento-Lobo@utc.edu
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College Curriculum Committee  Date: 10-30-08  Vote: 8-0-0  Signature of Chair: 

Spokespersons for Affected Departments:

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Dean/Director: Richard Casavant  signature approve neutral disapprove*

University Registrar: Linda Orth  signature  Comments:

Provost: Phil Oldham  (printed name)  signature approve neutral disapprove*

*Those who disapprove may attach an explanation

ACTIONS on this proposal:
Curriculum Committee  Faculty Senate

Date the proposal was considered

Vote of the body:

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Approved as submitted (indicate date)

Approved with amendments (amendments indicated
and transmitted to all signatories above, date):

Signature of Chair:

Revised 2/16/2007
a. A description of the change

Changing the course title of BFIN 431, Speculative Markets (3) AND when the course is offered AND adding a prerequisite.

b. A rationale for the change

The name change is more descriptive of the course content.

The course is regularly offered in the fall semester due to student demand for the investments track created in 2007.

Adding BFIN 320, Intermediate Financial Management (3) to the prerequisites will help with scheduling (because BFIN 320 is offered year-round) and still provide students with additional finance background.

c. An analysis of the economic and pedagogical consequences

No economic or pedagogical consequences.

d. An analysis of how the proposal relates to requirements and resources in other departments or programs

No anticipated impact.

e. The original text to be modified

431 Speculative Markets (3)

On demand.

Prerequisites: Any of the following: Finance 318, 321, 518, 546, or approval of instructor.

f. The proposed text revision

431 Derivative Securities (3)

Fall semester.

Prerequisites: Any of the following: Finance 318, 320, 321, 518, 546, or approval of instructor.
UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:
BFIN (Finance) Changing course prerequisites & changing when course is offered

Check One: ☑ Full Proposal or ☐ Information Item

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College Curriculum Committee Date: 10-30-08 Vote: 8-0-0 Signature of Chair: [Signature]

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University Registrar: Linda Orth (printed name) signature Comments:

Provost: Phil Oldham (printed name) signature approve neutral disapprove*

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Revised 2/16/2007
a. A description of the change

Changing a course prerequisites for BFIN 421, Security Analysis and Portfolio Management (3) AND changing when BFIN 421 is offered.

b. A rationale for the change

Regarding change in course prerequisite – BMGT 100, Computers in Business (3) is a required course for all business majors. Business students consistently, and successfully, petition to allow BMGT 100 to substitute for Computer Science 110. Changing the course prerequisite simply reflects what is happening AND will eliminate the need for petitioning.

BFIN 421 is regularly offered in both the fall and spring semesters.

c. An analysis of the economic and pedagogical consequences

No economic or pedagogical consequences.

d. An analysis of how the proposal relates to requirements and resources in other departments or programs

No anticipated impact on the computer science department or the college of business because business majors currently take BMGT 100 instead of CPSC 110.

e. The original text to be modified

Spring semester.

Prerequisites: Accounting 301 or 312, Finance 321 or 546, Computer Science 110.

f. The proposed text revision

Fall and Spring semesters.

Prerequisites: Accounting 301 or 312, Finance 321 or 546, Management 100.
UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:
BFIN (Finance) Changing when course is offered

Check One: ☐ Full Proposal or ☑ Information Item

Effective Date for Curricular Offering: Fall 2009

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Signature of Chair:

Revised 2/16/2007
a. A description of the change

Changing when BFIN 337, Principles of Insurance (3), BFIN 403, Financial Statement Analysis (3), and BFIN 423, Financial Management (3) are offered

b. A rationale for the change

To reflect when these courses are offered. BFIN 337 is not consistently offered because of personnel limitations. BFIN 403 is regularly offered in the spring semester because of student demand for the investments track created in 2007. BFIN 423 is regularly offered in the fall and spring semesters.

c. The original text to be modified

BFIN 337 – Fall and spring semesters.

BFIN 403 – On demand.

BFIN 423 – Summer semester.

d. The proposed text revision

BFIN 337 – On demand.

BFIN 403 – Spring semester.

BFIN 423 – Fall and spring semesters.
UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:
BFIN (Finance) Clarification of prerequisites

Check One: [ ] Full Proposal or [✓] Information Item

Effective Date for Curricular Offering: Fall 2009

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Signature of Chair: ____________________________

Revised 2/16/2007
Information Item

a. A description of the change

Clarifying the prerequisite for BFIN 300, Small Business Finance (3)

b. A rationale for the change

BFIN 300 was designed for two of our business minors and is not intended for our business majors. Some non-business students take BACC 201, Principles of Accounting (3) and then want to know if they can take BFIN 300. We are trying to clarify the course prerequisites.

c. The original text to be modified

Prerequisite: Accounting 200.

d. The proposed text revision

Prerequisite: Accounting 200. Credit will not apply toward a major in Business Administration: Finance. Students pursuing a business minor with credit in BACC 201, with a grade of C or better, have met this prerequisite.