

UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:

BFIN (Finance) Adding course prerequisites _____

Check One: Full Proposal or Information Item

Effective Date for Curricular Offering: Fall 2009

FROM: Bento Lobo, College of Business, Fletcher 406-C, 425-1700, Bento-Lobo@utc.edu

(proposal originator: include spokesperson's name, department, office number, telephone, e-mail)

Does this require new resources from the originating department or other department? NO

Please attach explanation if yes.

Faculty of the originating department approved this proposal on 10-15-08 (date),

by a vote of 4 aye votes; 0 nay votes; 0 abstentions: 1 eligible voting members absent

The following have examined this proposal:

Dept Head/Director: Stan Davis
(printed name)

Stan Davis
signature

X
approve

neutral

disapprove*

College Curriculum Committee Date: 10-30-08 Vote: 8-0-0

Signature of Chair: [Signature]

Spokespersons for Affected Departments:

(name, department, date) signature approve neutral disapprove*

(name, department, date) signature approve neutral disapprove*

(name, department, date) signature approve neutral disapprove*

(name, department, date) signature approve neutral disapprove*

Dean/Director: Richard Casavant

R Casavant
signature

✓
approve

neutral

disapprove*

University Registrar: Linda Orth
(printed name)

Linda Orth
signature

Comments: _____

Provost: Phil Oldham
(printed name)

signature

approve

neutral

disapprove*

*Those who disapprove may attach an explanation

ACTIONS on this proposal:	Curriculum Committee	Faculty Senate
Date the proposal was considered	_____	_____
Vote of the body:	_____	_____
Accepted as information item (indicate date)	_____	_____
Approved as submitted (indicate date)	_____	_____
Approved with amendments (amendments indicated and transmitted to all signatories above, date):	_____	_____
Signature of Chair:	_____	_____

a. **A description of the changes**

Adding course prerequisites to BFIN 318, Financial Institutions (3), BFIN 320, Intermediate Financial Management (3), BFIN 321, Investments (3), and BFIN 412, International Finance (3) AND changing prerequisites for BFIN 320

4/2

b. **A rationale for the changes**

We want to require a grade of C or better in BFIN 302, Principles of Managerial Finance (3) for these four BFIN courses because past experience suggests that students who do not earn at least a C in BFIN 302 struggle with the material in these four BFIN courses.

Also, BFIN 412 requires more maturity as a student of finance and requiring 3 additional hours of finance prior to taking the course helps ensure that students do not enter the course directly after taking only BFIN 302.

Also, BFIN 318, BFIN 320 and BFIN 321 list Accounting 202, Economics 101 and 102, AND Finance 302 as prerequisites. Given that Accounting 202 and Economics 101 and 102 are prerequisites for Finance 302, removing them as prerequisites simply "cleans-up" the catalog!

c. **An analysis of the economic and pedagogical consequences**

No economic or pedagogical consequences.

d. **An analysis of how the proposal relates to requirements and resources in other departments or programs**

No anticipated impact.

e. **The original text to be modified**

BFIN 318 – Prerequisite: Finance 302, Accounting 202, Economics 101 and 102, junior standing.

BFIN 320 – Prerequisites: Accounting 202, Economics 101 and 102, Finance 302, Management 212, junior standing.

BFIN 321 – Prerequisites: Finance 302, Economics 101 and 102, junior standing.

BFIN 412 – Prerequisite: Finance 302.

f. The proposed text revision

BFIN 318 – Prerequisite: Finance 302 with a grade of C or better, junior standing.

BFIN 320 – Prerequisites: Finance 302 with a grade of C or better, Management 212, junior standing.

BFIN 321 – Prerequisites: Finance 302 with a grade of C or better, junior standing.

BFIN 412 – Prerequisite: Finance 302 with a grade of C or better, and three hours of the following: BFIN 318, 320, 321

UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:

BFIN (Finance) Changing course prerequisites & changing when course is offered

Check One: Full Proposal or Information Item

Effective Date for Curricular Offering: Fall 2009

FROM: Bento Lobo, College of Business, Fletcher 406-C, 425-1700, Bento-Lobo@utc.edu

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Does this require new resources from the originating department or other department? NO

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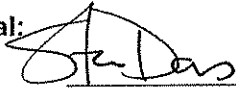
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Dept Head/Director: Stan Davis

(printed name)



signature



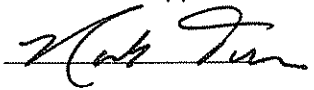
approve

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disapprove*

College Curriculum Committee Date: 10-30-08 Vote: 8-0-0

Signature of Chair:



Spokespersons for Affected Departments:

(name, department, date)

signature

approve

neutral

disapprove*

(name, department, date)

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(name, department, date)

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(name, department, date)

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approve

neutral

disapprove*

Dean/Director: Richard Casavant



signature

approve

neutral

disapprove*

University Registrar: Linda Orth

(printed name)



signature

Comments: _____

Provost: Phil Oldham

(printed name)

signature

approve

neutral

disapprove*

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ACTIONS on this proposal:

Curriculum Committee

Faculty Senate

Date the proposal was considered _____

Vote of the body: _____

Accepted as information item (indicate date) _____

Approved as submitted (indicate date) _____

Approved with amendments (amendments indicated and transmitted to all signatories above, date): _____

Signature of Chair: _____

Full Proposal

a. A description of the change

Changing a course prerequisites for BFIN 488, Seminar in Portfolio Management (3) AND when the course is offered.

b. A rationale for the change

In order to take BFIN 488, students must receive the approval of the instructor because the course is a hands-on portfolio management class and is limited in size.

BFIN 488 is regularly offered in the spring semester.

c. An analysis of the economic and pedagogical consequences

No economic or pedagogical consequences.

d. An analysis of how the proposal relates to requirements and resources in other departments or programs

No anticipated impact.

e. The original text to be modified

Fall and spring semesters.

Prerequisite: Finance 321 or 546 or approval of instructor. Pre- or Corequisite: Accounting 301 or 312.

f. The proposed text revision

Spring semester.

Prerequisite: Finance 321 or 546 and approval of instructor. Pre- or Corequisite: Accounting 301 or 312.

UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:

BFIN (Finance) Changing course prerequisites, changing course name, & changing when course is offered

Check One: Full Proposal or Information Item

Effective Date for Curricular Offering: Fall 2009

FROM: Bento Lobo, College of Business, Fletcher 406-C, 425-1700, Bento-Lobo@utc.edu
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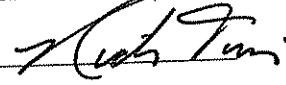

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neutral

disapprove*

College Curriculum Committee Date: 10-30-08 Vote: 8-0-0

Signature of Chair: 

Spokespersons for Affected Departments:

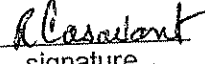
 (name, department, date) signature approve neutral disapprove*

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 (name, department, date) signature approve neutral disapprove*

Dean/Director: Richard Casavant


 signature

approve

neutral

disapprove*

University Registrar: Linda Orth
 (printed name)


 signature

Comments: _____

Provost: Phil Oldham
 (printed name)

signature

approve

neutral

disapprove*

*Those who disapprove may attach an explanation

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Date the proposal was considered	_____	_____
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Approved with amendments (amendments indicated and transmitted to all signatories above, date):	_____	_____
Signature of Chair:	_____	_____

a. A description of the change

Changing the course title of BFIN 431, Speculative Markets (3) AND when the course is offered AND adding a prerequisite.

b. A rationale for the change

The name change is more descriptive of the course content.

The course is regularly offered in the fall semester due to student demand for the investments track created in 2007.

Adding BFIN 320, Intermediate Financial Management (3) to the prerequisites will help with scheduling (because BFIN 320 is offered year-round) and still provide students with additional finance background.

c. An analysis of the economic and pedagogical consequences

No economic or pedagogical consequences.

d. An analysis of how the proposal relates to requirements and resources in other departments or programs

No anticipated impact.

e. The original text to be modified

431 Speculative Markets (3)

On demand.

Prerequisites: Any of the following: Finance 318, 321, 518, 546, or approval of instructor.

f. The proposed text revision

431 Derivative Securities (3)

Fall semester.

Prerequisites: Any of the following: Finance 318, 320, 321, 518, 546, or approval of instructor.

UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

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BFIN (Finance) Changing course prerequisites & changing when course is offered

Check One: Full Proposal or Information Item

Effective Date for Curricular Offering: Fall 2009

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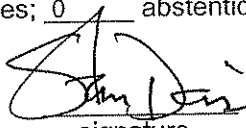
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(printed name)

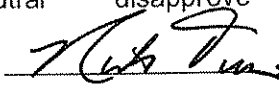

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College Curriculum Committee Date: 10-30-08 Vote: 8-0-0

Signature of Chair: 

Spokespersons for Affected Departments:

(name, department, date)

signature

approve

neutral

disapprove*

(name, department, date)

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(name, department, date)

signature

approve

neutral

disapprove*

Lawrence Etkin


signature

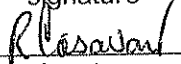
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neutral

disapprove*

(name, department, date)

Dean/Director: RICHARD CASAVANT


signature

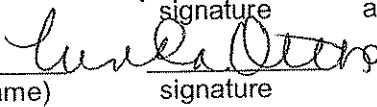
approve

neutral

disapprove*

University Registrar: Linda Orth

(printed name)


signature

Comments: _____

Provost: Phil Oldham

(printed name)

signature

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Signature of Chair:	_____	_____

Full Proposal

a. A description of the change

Changing a course prerequisites for BFIN 421, Security Analysis and Portfolio Management (3) AND changing when BFIN 421 is offered.

b. A rationale for the change

Regarding change in course prerequisite – BMGT 100, Computers in Business (3) is a required course for all business majors. Business students consistently, and successfully, petition to allow BMGT 100 to substitute for Computer Science 110. Changing the course prerequisite simply reflects what is happening AND will eliminate the need for petitioning.

BFIN 421 is regularly offered in both the fall and spring semesters.

c. An analysis of the economic and pedagogical consequences

No economic or pedagogical consequences.

d. An analysis of how the proposal relates to requirements and resources in other departments or programs

No anticipated impact on the computer science department or the college of business because business majors currently take BMGT 100 instead of CPSC 110.

e. The original text to be modified

Spring semester.

Prerequisites: Accounting 301 or 312, Finance 321 or 546, Computer Science 110.

f. The proposed text revision

Fall and Spring semesters.

Prerequisites: Accounting 301 or 312, Finance 321 or 546, Management 100.

UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:

BFIN (Finance) Changing when course is offered

Check One: Full Proposal or Information Item

Effective Date for Curricular Offering: Fall 2009

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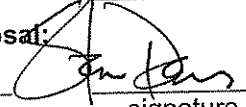
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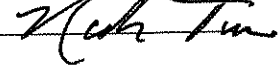
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Dept Head/Director: Stan Davis  X approve neutral disapprove*
(printed name) signature

College Curriculum Committee Date: 10-30-08 Vote: 8-0-0 Signature of Chair: 

Spokespersons for Affected Departments:

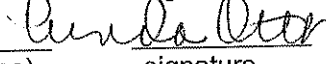
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(name, department, date) signature approve neutral disapprove*

Dean/Director: Richard Casavant  ✓ approve neutral disapprove*
signature

University Registrar: Linda Orth  Comments: _____
(printed name) signature

Provost: Phil Oldham _____ signature approve neutral disapprove*
(printed name)

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ACTIONS on this proposal:	Curriculum Committee	Faculty Senate
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Approved with amendments (amendments indicated and transmitted to all signatories above, date):	_____	_____
Signature of Chair:	_____	_____

Information Item

a. **A description of the change**

Changing when BFIN 337, Principles of Insurance (3), BFIN 403, Financial Statement Analysis (3), and BFIN 423, Financial Management (3) are offered

b. **A rationale for the change**

To reflect when these courses are offered. BFIN 337 is not consistently offered because of personnel limitations. BFIN ~~is~~⁴⁰³ regularly offered in the spring semester because of student demand for the investments track created in 2007. BFIN 423 is regularly offered in the fall and spring semesters.

c. **The original text to be modified**

BFIN 337 – Fall and spring semesters.

BFIN 403 – On demand.

BFIN 423 – Summer semester.

d. **The proposed text revision**

BFIN 337 – On demand.

BFIN 403 – Spring semester.

BFIN 423 – Fall and spring semesters.

UNDERGRADUATE CURRICULUM PROPOSAL COVER SHEET

Title of Proposal – Must begin with Department Abbreviation:

BFIN (Finance) Clarification of prerequisites _____

Check One: Full Proposal or Information Item

Effective Date for Curricular Offering: Fall 2009

FROM: Bento Lobo, College of Business, Fletcher 406-C, 425-1700, Bento-Lobo@utc.edu
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College Curriculum Committee Date: 10-30-08 Vote: 8-0-0 Signature of Chair: [Signature]

Spokespersons for Affected Departments:

 (name, department, date) signature approve neutral disapprove*

 (name, department, date) signature approve neutral disapprove*

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 (name, department, date) signature approve neutral disapprove*

Dean/Director: Richard Casavant [Signature] signature approve neutral disapprove*

University Registrar: Linda Orth (printed name) [Signature] signature approve neutral disapprove*

Provost: Phil Oldham (printed name) signature approve neutral disapprove*

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Approved as submitted (<i>indicate date</i>)	_____	_____
Approved with amendments (amendments indicated and transmitted to all signatories above, date):	_____	_____
Signature of Chair:	_____	_____

a. A description of the change

Clarifying the prerequisite for BFIN 300, Small Business Finance (3)

b. A rationale for the change

BFIN 300 was designed for two of our business minors and is not intended for our business majors. Some non-business students take BACC 201, Principles of Accounting (3) and then want to know if they can take BFIN 300. We are trying to clarify the course prerequisites.

c. The original text to be modified

Prerequisite: Accounting 200.

d. The proposed text revision

Prerequisite: Accounting 200. Credit will not apply toward a major in Business Administration: Finance. Students pursuing a business minor with credit in BACC 201, with a grade of C or better, have met this prerequisite.