



Gift of Stock Instructions

Thank you for making a stock gift to UTC! We greatly appreciate the generosity of our alumni and friends for their support of UTC.

1. Please complete this form and forward it to your financial advisor.
2. Please also forward a copy of this form to the UTC Development Office via fax or email, as donor information does not always transmit through the DTC wiring system.

Please remember to make your gift out to the "University of Chattanooga Foundation. "

FINANCIAL ADVISOR INFORMATION

Advisor's Name: _____

Phone: _____ Fax: _____

Please use this form as authorization to transfer the securities listed below from my account as a gift to the University Chattanooga Foundation, Inc.:

DONOR INFORMATION

Donor Name: _____

Address: _____

City: _____ State: _____ ZIP: _____

Phone: _____ Email: _____

STOCK GIFT INFORMATION

Type of Stock: _____ Number of Shares: _____

Name of Security: _____

Designation of the Gift: _____

Who, in addition to the legal donor should receive recognition for this gift? _____

In Honor/In Memory: _____

Signature: _____ Date: _____

DTC Transfer Instructions for Financial Advisors:

For gifts of securities to the University Chattanooga Foundation, Inc., please deliver by DTC to:

Participant #2039

FFC SunTrust Bank a/c 11188

For Further Credit to: 7930133 UC Foundation Gift Clearing

Donor Name: _____

If you have any questions, please email Emily-Forrest@utc.edu or call 423.425.4048.