

**Application for the SMILE Fund  
University of Tennessee Chattanooga**

**Instructions:** Please download and open this document using Adobe Acrobat. You may then fill in the fields, save the document, and send as an email attachment to the SMILE Fund Faculty Advisor, Dr. Hunter Holzhauser at [hunter-holzhauser@utc.edu](mailto:hunter-holzhauser@utc.edu). Or you may print out the completed form and hand deliver it to Laura Perryman, the Administrative Specialist for the Finance Department, in Fletcher Hall 412-C.

If you have any questions, please contact Dr. Hunter Holzhauser via email. Appointments can be set up if necessary.

Please type "N/A" for any items that do not apply.

***The Due Date is September 24<sup>th</sup> at 4:00 PM.***

**Contact Information**

Full Name:

UTC Email Address:

Preferred Email Address:

Telephone Number:

Mailing Address:

**Area of Specialization**

Major(s):

Tracks(s):

Minors(s):

**Academic Progress**

Overall GPA:

Expected Graduation Date:

**\*Attach copy of current My Mocs Degree with your Application.\***

**Work Experience**

Do you have a resume? Yes \_\_\_No\_\_\_

**\*If you have a resume, please attach it with your application.\***

*If not, do not be worried. Many sophomores and juniors have not experienced many real opportunities to create or enhance their resumes. The SMILE Fund is a wonderful opportunity to improve your resume and impress future employers.*

### Career/Professional Goals

General goals or industries:

Specific careers or designations:

Additional education goals:

### Position Preferences

Please list any preference for a specific position in the SMILE Fund, especially if there is a sector of the market that you are interested in covering. Please also briefly list any experience, qualifications, or reasons that might make you particularly suited for one of the positions. \_\_\_\_\_

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Are you interested in the President and Chief Investment Strategist position? Please note that among other responsibilities, the President and Chief Investment Strategist is responsible for the annual report and presentation given to the UC Foundation Board. Yes \_\_\_\_ No \_\_\_\_

Are you interested in one of the four Vice President positions? These positions include: VP of Operations, VP of Risk Management, VP of Fundamental Analysis, and VP of Macro and Technical Analysis. Yes \_\_\_\_ No \_\_\_\_

List the top three sectors (in order) that you would like to cover if you are chosen as a lead sector analyst. The sectors include: Basic Materials, Consumer Discretionary, Consumer Staples, Energy, Health Care, Financial, Industrials, Technology, and Utilities.

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### Availability

After receiving your application, you will receive a follow-up email that includes a time availability poll. However, there are a few serious time commitments.

Are you available for at least one meeting during the week for the SMILE Fund? Meetings typically last one to two hours. Lead sector analysts are usually only required to meet on a bi-weekly basis. Meeting times are decided by officers but the schedules for all student managers will be considered. Yes \_\_\_\_ No \_\_\_\_

In addition to weekly meetings, does your schedule permit approximately five to ten hours of time to commit to the SMILE Fund on a monthly basis? Student managers will time for research, analysis, and writing reports.

Yes \_\_\_\_ No \_\_\_\_

