

**Application for the SMILE Fund
University of Tennessee Chattanooga**

Instructions: Please download and open this document using Adobe Acrobat. You may then fill in the fields, save the document, and send as an email attachment to the SMILE Fund Faculty Advisor, Dr. Hunter Holzhauser at hunter-holzhauser@utc.edu. Or you may print out the completed form and hand deliver it to Jewell Chason, the Administrative Assistant for the Finance Department, in Fletcher Hall 417.

If you have any questions, please contact Dr. Hunter Holzhauser via email. Appointments can be set up if necessary.

Please type "N/A" for any items that do not apply.

The Due Date is October 10th at 4:00 p.m.

Contact Information

Full Name

UTC Email Address

Preferred Email Address

Telephone Number

Mailing Address

Area of Specialization

Major(s)

Tracks(s)

Minors(s)

Academic Progress

Overall GPA

Expected Graduation Date

Attach copy of current My Mocs Degree with your Application.

Work Experience

Do you have a resume? Yes ___No___

If you have a resume, please attach it with your application.

If not, do not be worried. Many sophomores and juniors have not experience many real opportunities to create or enhance their resumes. The SMILE Fund is a wonderful opportunity to improve your resume and impress future employers.

Career/Professional Goals

General goals or industries

Specific careers or designations

Additional education goals

Position Preferences

Please list any preference for a specific position in the SMILE Fund, especially if there is a sector of the market that you are interested in covering. Please also briefly list any experience, qualifications, or reasons that might make you particularly suited for one of the positions.

Are you interested in the President and Chief Investment Strategist position? Please note that among other responsibilities, the President and Chief Investment Strategist is responsible for the annual report and presentation given to the UC Foundation Board. Yes ____ No ____

Are you interested in one of the four Vice President positions? These positions include: VP of Operations, VP of Risk Management, VP of Fundamental Analysis, and VP of Macro and Technical Analysis. Yes ____ No ____

List the top three sectors (in order) that you would like to cover if you are chosen as a lead sector analyst. The sectors include: Basic Materials, Consumer Discretionary, Consumer Staples, Energy, Health Care, Financial, Industrials, Technology, and Utilities.

Availability

After receiving your application, you will receive a follow-up email that includes a time availability poll. However, there are a few serious time commitments.

Are you available for at least one meeting during the week for the SMILE Fund? Meetings typically last one to two hours. Lead sector analysts are usually only required to meet on a bi-weekly basis. Meeting times are decided by officers but the schedules for all student managers will be considered. Yes ____ No ____

In addition to weekly meetings, does your schedule permit approximately five to ten hours of time to commit to the SMILE Fund on a monthly basis? Student managers will time for research, analysis, and writing reports. Yes ____ No ____

Given advance notice, are you willing to attend any SMILE Fund events (including making a presentation to the UC Foundation Board on an annual or semi-annual basis)? Yes ____ No ____

Are you willing to make a commitment to participate in the SMILE Fund for three full semesters (Spring 2017, Fall 2017, and Spring 2018) and on a very limited (online) basis during the summer (Summer 2018)?

Student Managed Investment Learning Experience (SMILE) Fund Sponsored by
Chattanooga (UC) Foundation, Inc.

Yes ____ No ____

Personal Statement

In 200 words or less (i.e. approximately one to two paragraphs), please summarize your qualifications, motivations, and/or reasons why you should be selected as a student manager for the SMILE Fund.