

University of Tennessee at Chattanooga  
Executive Certificate in Financial Planning Program Schedule  
January 2019 - August 2019

**General Financial Planning Principles, Professional Conduct, and Regulation/Risk Management, Insurance, and**

**Employee Benefits (48 Hours)**

January 18, 5:30 PM - 9:45 PM	4
January 19, 9:00 AM - 5:00 PM*	8
January 25, 5:30 PM - 9:45 PM*	4
January 26, 9:00 AM - 5:00 PM	8
February 8, 5:30 PM - 9:45 PM	4
February 9, 9:00 AM - 5:00 PM	8
February 22, 5:30 PM - 9:45 PM	4
February 23, 9:00 AM - 5:00 PM	8

**Investment Planning (36 Hours)**

March 8, 5:30 PM - 9:45 PM	4
March 9, 9:00 AM - 5:00 PM	8
March 22, 5:30 PM - 9:45 PM	4
March 23, 9:00 AM - 5:00 PM*	8
March 29, 5:30 PM - 9:45 PM*	4
March 30, 9:00 AM - 5:00 PM	8

**Tax Planning (36 Hours)**

April 12, 5:30 PM - 9:45 PM	4
April 13, 9:00 AM - 5:00 PM	8
May 3, 5:30 PM - 9:45 PM	4
May 4, 9:00 AM - 5:00 PM	8
May 17, 5:30 PM - 9:45 PM	4
May 18, 9:00 AM - 5:00 PM	8

**Retirement Savings and Income (36 Hours)**

May 31, 5:30 PM - 9:45 PM	4
June 1, 9:00 AM - 5:00 PM*	8
June 7, 5:30 PM - 9:45 PM*	4
June 8, 9:00 AM - 5:00 PM	8
June 21, 5:30 PM - 9:45 PM	4
June 22, 9:00 AM - 5:00 PM*	8

**Estate Planning (36 Hours)**

June 28, 5:30 PM - 9:45 PM*	4
June 29, 9:00 AM - 5:00 PM	8
July 12, 5:30 PM - 9:45 PM	4
July 13, 9:00 AM - 5:00 PM	8
July 26, 5:30 PM - 9:45 PM	4
July 27, 9:00 AM - 5:00 PM	8

**Capstone Case Course in Financial Planning (36 Hours)**

August 9, 5:30 PM - 9:45 PM	4
August 10, 9:00 AM - 5:00 PM	8
August 23, 5:30 PM - 9:45 PM	4
August 24, 9:00 AM - 5:00 PM*	8
August 30, 5:30 PM - 9:45 PM*	4
August 31, 9:00 AM - 5:00 PM	8

\* Denotes back-to-back weekends.

\*\*Please note that the Capstone Case Class is a total of 45 hours, which constitutes 36 hours of in class time plus 9 hours for case projects including outside meetings with instructor and student teams.