

UPRAC Budget Planning Update



Dr. Richard Brown
Executive Vice Chancellor

Strategy & Issues Going Forward

- THEC Focus Universities (LGI) – TN CCTA
- Out-of-state tuition benchmarking
- 15 & 4 tuition modeling
- Tuition and HEPI rate
- Expansion of regional tuition discount to F/S
- Specialized fees including in total tuition increase
- BAG recommendations
- Compensation planning – equity vs. market

Timeline

DATE	ACTION
Feb 10, 2017	UPRAC meets to discuss investment priorities.
Feb 2017 (Mid)	Finalized budget priorities presented to the Chancellor.
Feb 15-Mar 15	Executive Leadership Team finalizes proposed budget.
April 2017 (Late)	Chancellor hosts town hall meeting to share proposed budget.
May 2017	UT System to Campus visit to present proposed budget.
June 2017	UT Board of Trustees approves proposed budget.

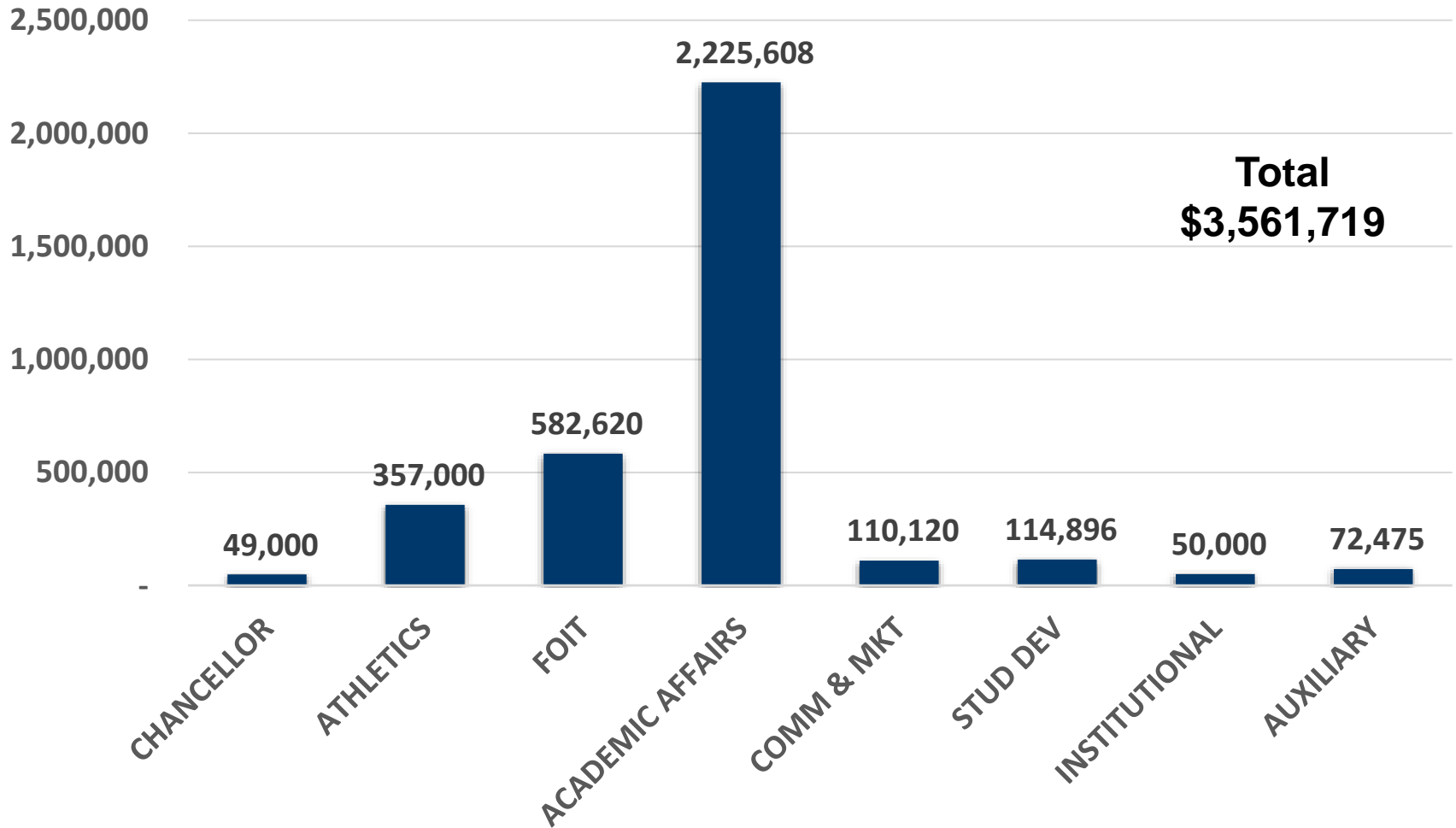
FY 18 Proposed Revenue

CATEGORY	DESCRIPTION	AMOUNT
TUITION	TUITION INCREASE - 1.8% Resident Enrollment; No Out-of-State Tuition Increase	1,331,222
	DIFFERENTIAL TUITION INCREASE - 1.8%	81,306
	DIFFERENTIAL TUITION - OCCUPATIONAL THERAPY - New Fee (Phase II of III Inc. Only)	189,504
	DIFFERENTIAL TUITION - PHYSICAL THERAPY - New Fee (Phase II of III Inc. Only)	90,720
	Total	\$1,692,752
STATE APPROPR.	CCTA FORMULA - Outcome Productivity Growth	1,249,900
	CCTA FORMULA - Outcome Productivity Growth - Salary Improvement	1,644,300
	CCTA FORMULA - Outcome Productivity Rebalancing	700,700
	BENEFIT ADJUSTMENT - Group Health Insurance Increase	573,900
	BENEFIT ADJUSTMENT - TCRS Employer Contribution Rate Increase to 18.87%	737,267
	Total	\$4,906,067
ENROLLMENT GROWTH	FTE INCREASE - Fall 2016/Spring 2017	900,000
		Total
AUXILIARY	MEAL PLANS - 4.0% Contractual Commission Increase	46,230
	PARKING DECALS - 1.8% Weighted Increase on All Decal Types	26,245
	Total	\$72,475
TOTAL REVENUE		\$7,571,294

FY 18 Cost Going Forward

DIVISION	EXPENSES	RECURRING
ACADEMIC AFFAIRS	SALARY ADJUSTMENT - FACULTY - Promotions, UCF Rollovers, and Senior Lecturers	250,000
	DIFFERENTIAL TUITION INCREASE - 1.8%	81,306
	DIFFERENTIAL TUITION - OT - New Fee (Phase II of III Inc. Only)	189,504
	DIFFERENTIAL TUITION - PT - New Fee (Phase II of III Inc. Only)	90,720
	Total	\$611,530
INSTITUTIONAL	BENEFIT ADJUSTMENT - TCRS Employer Contribution Rate Increase to 18.87%	737,267
	BENEFIT ADJUSTMENT - Group Health Rate Increase	573,900
	SALARY ADJUSTMENT - 3% Salary Pool	2,183,649
	SALARY ADJUSTMENT - Staff Equity/Promotions Salary	400,000
	SALARY ADJUSTMENT - Staff FLSA Salary Adjustments Held in FY 2017	-200,000
	SYSTEM CHARGE - UT Research Foundation Increase	900
	SYSTEM CHARGE - UT UWA Increase	111,200
	UTILITIES - New Square Footage	290,000
	Total	\$4,096,916
SCHOLARSHIPS & FEE WAIVERS	INSTITUTIONAL SCHOLARSHIPS, FEE WAIVERS & ATHLETICS GRANT-IN-AID	24,707
	INSTITUTIONAL SCHOLARSHIPS - Gold Scholarships	750,000
	FEDERAL WORKSTUDY - Annual Required Adjustment	2,500
	Total	\$777,207
TOTAL EXPENSES		\$5,485,653

FY 18 Proposed Division Requests



Requests above do not include non-recurring requests.