

FACULTY DATA SHEET

Marilyn Willis

Associate Professor

Accounting

The University of Tennessee at Chattanooga

Chattanooga, TN 37403

Phone: (423) 425-4179

EDUCATION

Ed. D. Conferred – August, 1976
University of Kentucky
Lexington, Kentucky
Major: Business Education – Accounting

M. Ed. Conferred – June 1974
University of Florida
Gainesville, Florida
Major – Business Education - Accounting

B.S. Conferred – June 1970
University of Florida
Gainesville, Florida
Major – Business Education - Accounting

PROFESSIONAL EXPERIENCE

2000,01 Ilucio
Consultant

1989,90 Henderson, Hutcherson, Walker, & McClullough
In-house Auditing Standards Update
Professional Education Seminar (12 hours)
“SAS Update – Statement of Auditing Standards 52-63”

1988 Petty & Landis, Inc.
In-house Auditing Standards Update
Professional Education Seminar (8 hours)
“Statements of Auditing Standards Update – Expectation Gap
SAS’s”

1985, 84, 83 Deloitte Haskins & Sells
CPA Review Course Financial Accounting and Managerial
Accounting Review

1984, 81 Deloitte Haskins & Sells
Auditing Internship

1981 – Audit of a Fortune 500 company. Areas of responsibility included: Receivables, Property and Accumulated Depreciation, Accrued Liabilities, Inventory Summarization, Internal Control and Tests of Transactions. Special assignment to determine feasibility of a change of format of the Statement of Financial Position.

Attended Deloitte Haskins & Sells Attestation School and Staff Training Program at Princeton, NJ.

Reported to: Camillus D. Conway, Partner-in-Charge

1984 – Internship

Participated in a bankruptcy project and special research on corporate takeover project.

Reported to: James Shoup, Partner-in-Charge

1980 Sies Electric Supply, Inc.

Special Financial and Managerial Consultant

Functioned as the controller with responsibility for three sites: Chattanooga, Murfreesboro and Huntsville. Areas of responsibility included: oversight and management of bank accounts including loans; design and implementation of internal control procedures for sales, purchasing, accounts receivable, accounts payable and personnel training; preparation of monthly tax reports; implementation of new payroll system and supervision of all Chattanooga office personnel. Implementation of procedures with newly installed computer system.

Served as advisor to the president and liaison to computer service representatives, banker and external auditors.

Reported to: Aaron Massey, President and owner

TEACHING

**Financial Accounting
Principles 201, 202
The Accounting Cycle - 200
Financial Reports: A User's Perspective - 200**

INTELLECTUAL CONTRIBUTIONS/RESEARCH

Learning and Pedagogical

“Natural Pain Relief, Inc.: Product Growth Through Infomercials in the U. S. Food supplements Market”, International Journal of Entrepreneurship and Innovation, (August, 2008). Co-authored with Linda P. Fletcher and Marilyn Helms.

“Kinetic Technologies, LLC: *Camptown Races...*”, Marketing Education Review, Vol. 17, 2007, p.53-68. Co-authored with Linda P. Fletcher and Marilyn Helms.

“Planning and Implementing Shared Teaching: An MBA Team-Teaching Case Study” Journal of Education for Business, Vol 81, Number 1, September 2005, p. 29-34.
Co-authored with Marilyn Helms and John Alvis.

“A Stitch in Time...A Case Study of JN T-Shirts” Journal of the Academy of Business Education, Journal of the Academy of Business, Spring 2005, p. 63-69.
Co-authored with Linda P. Fletcher and Marilyn Helms.

SERVICE

University

- | | |
|---------|---|
| 2008-07 | Accounting Student Recruitment, Chairman
Accounting Promotion and Tenure
Accounting and Finance Internship
Principles of Accounting Textbook Review, Chairman
Accounting Undergraduate Curriculum
COBA – Entrepreneurship committee
COBA – Undergraduate Curriculum and Improvement |
| 2007-06 | Entrepreneurship Committee
Undergraduate Curriculum and Improvement
Principles of Accounting Textbook Review Committee, Chairman |
| 2006-05 | Entrepreneurship Committee
Undergraduate Curriculum and Improvement |

Principles of Accounting Textbook

2005-04 University Standards Committee
Entrepreneurship Committee

Community

2008-07 Chattanooga Chapter of American Society of Women Accountants –
President
Education Committee
Scholarship Committee
Public Relations Committee

DAR Good Citizenship District Judge

2007-06 American Society of Women Accountants
Board of Directors
Vice President
Student Activities Committee, Chairman
Weekend Academy
State – Board of Directors
Strategic Planning Committee
Fund Raising Committee
Local – Advisory board

2006-05 American Society of Women Accountants
Student Activities Committee, Chairman
Weekend Academy
State – Board of Directors
Finance Committee, Chairman
Fund Raising Committee
Local – Advisory board

2005-04 American Society of Women Accountants
Student Activities Committee

Weekend Academy
State – Board of Directors
Finance Committee
Fund Raising Committee
Local – Advisory board

Athena Board

2004-03 Weekend Academy
 State – Board of Directors
 Finance Committee
 Fund Raising Committee
 Local – Advisory board

Athena Board

2003-02 Tennessee River Gorge Trust
 Board of Directors
 Finance Committee
 Education Committee

 Weekend Academy
 State – Board of Directors
 Finance Committee
 Fund Raising Committee
 Local – Advisory board

Athena Board

PROFESSIONAL MEMBERSHIPS

American Society of Certified Public Accountants
Tennessee Society of Certified Public Accountants
American Society of Women Accountants

HONORS AND AWARDS

2003 College Access Program-Recognition Award

1993,94 Distinguished Dean – EDO rating

1992,93 Distinguished Dean - EDO rating

1988 ALPHA Society

1987 Beta Alpha Psi – Outstanding Accounting Professor Award

1985 Student Government Association Outstanding Professor Nominee

1984 University of Tennessee National Alumni Outstanding Teacher Award

1982 Golden Key National Honor Society

1975

Phi Delta Kappa (University of Kentucky)