

FACULTY DATA SHEET

JOANIE SOMPAYRAC

University of Chattanooga Foundation Associate Professor of Accounting
Department of Accounting
University of Tennessee at Chattanooga
Chattanooga, TN 37403
Phone: (423) 425-5303

EDUCATION

- J.D. – 1991 The University of Cincinnati
Major: Law (Concentration in Taxation)
- M.Acc. -- 2002 The University of Tennessee at Chattanooga
Major: Master of Accountancy
- B.S. – 1987, The University of Tennessee at Chattanooga
Major: Accounting
Minor: Psychology

PROFESSIONAL CERTIFICATIONS

- Certified Public Accounting (Tennessee - 1993)
Licensed Attorney (Ohio - 1991)

PROFESSIONAL EXPERIENCE

- 1998-Present: University of Chattanooga Foundation Associate Professor of
Accounting & Assistant Director of University Honors Program (Since 2004)
The University of Tennessee at Chattanooga
- 1993-1998: Director of Planned Giving
The University of Tennessee at Chattanooga
- 1993: Senior Tax Consultant
Ernst & Young LP, Chattanooga, Tennessee
- 1989-1992: Tax Consultant
Coopers & Lybrand, Cincinnati, Ohio
- 1988: Tax Associate
Arthur Andersen & Company, Chattanooga, Tennessee

TEACHING (2003-2008)

BACC 201 Principles of Accounting
BACC 307 Federal Income Tax
BACC 335 Legal Environment of Business
BACC 412/500 Federal Taxation of Estates, Gifts and Trusts
BUSA 573 Legal Environment and Business Ethics
UHON 316/317 Supreme Court Seminar

INTELLECTUAL CONTRIBUTIONS/RESEARCH

Articles

2008: "Thinking Merger? A Proper Courtship Can Avert A Nasty Divorce," *The CPA Journal*, Vol. 78, Issue 1, p. 63, January 2008, Sompayrac, Joanie and Costello, D. Michael. [CP]

2008: "Minimizing the Effect of the Federal Estate Tax on Family Farms: A Continuing Issue," *Today's CPA*, Vol. 35, Issue 5, 38-43, March 2008, Sompayrac, Joanie, Christiansen, Linda, and Veltenaar, Arie. [CP]

2007: "Did you Hear the One About the Dumb Blonde Who Hired an Attorney? Can Telling Dumb Blonde Jokes Constitute Sexual Harassment?" *Employee Relations Law Journal*, Vol. 32, Issue 4, Spring 2007, Sompayrac, Joanie and Helms, Marilyn M. [CP]

2005: "Hair Color Stereotyping and CEO Selection: Can You Name Any Blonde CEO's?" *Equal Opportunities International*, Vol. 24, Issue 1, 2005, Takeda, Margaret, Helms, Marilyn M, Klintworth, and Sompayrac, Joanie. [DB]

2004: "Protecting Life Insurance from Estate Taxes," *Tennessee CPA Journal*, July 2004, Sompayrac, Joanie and Martin, Kevin. [CP]

2003: "CPAs Serving the Community: How to Protect Yourself," *Journal of Accountancy*, January, 2003, Sompayrac, Joanie. [CP]

Under Review

"Cyberstalking: How Colleges and Universities Can Help Students Navigate the Ever-Changing Legal Environment," *The Journal of College and University Law*, Sompayrac, Joanie, Bellar, Stephanie and Arfken, Deborah. [LP]

"Cyberstalking: What Colleges and Universities Can Do To Help Students Protect Themselves," *College Student Development*, Sompayrac, Joanie, Bellar, Stephanie and Arfken, Deborah. [LP]

"Hiring the Disabled: Hidden Assets," *The CPA Journal*, Sompayrac, Joanie, Fulmer, John, and Turpin, Richard. (Article currently being revised) [CP]

Professional Presentations

April, 2008: Taught Estate Planning Course for Kaplan Certified Financial Planner Review Course.

April 8, 2008: Taught Tennessee Ethics CPE Course for the Chattanooga Financial Executives Institute

March 19, 2008: Taught Tennessee Ethics CPE Course for the Chattanooga Chapter of Institute of Management Accountants.

October, 2007: Taught two (2) courses for the Riverbend Technology Institute on “Legal Issues and Entry Strategies for Technology Small Businesses,” and “Accounting and Tax Issues for Technology Small Businesses.”

August 1, 2007: Presentation to Graduate Nursing Student Class on “Legal and Ethical Issues in Medical Care” for the UTC School of Nursing.

May 17, 2007: CPA Presentation to the Chattanooga Chapter of the American Society of Women Accountants on “Teaching Ethics in a Morally Challenged Environment.”

April, 2007: Taught two (2) courses for the Riverbend Technology Institute on “Legal Issues and Entry Strategies for Technology Small Businesses,” and “Accounting and Tax Issues for Technology Small Businesses.”

October, 2006: Taught two (2) courses for the Riverbend Technology Institute on “Legal Issues and Entry Strategies for Technology Small Businesses,” and “Accounting and Tax Issues for Technology Small Businesses.”

August 9, 2006: Presentation at the Academy of Legal Studies in Business Annual Conference in St. Petersburg, Florida. Presented paper on “Family Farms and Estate Tax Issues” with co-author Linda Christiansen from Indiana University, Southeast Campus.

April, 2006: Taught two (2) courses for the Riverbend Technology Institute on “Legal Issues and Entry Strategies for Technology Small Businesses,” and “Accounting and Tax Issues for Technology Small Businesses.”

October 31 and November 7, 2005: Taught two (2) courses for the Riverbend Technology Institute on “Legal Issues and Entry Strategies for Technology Small Businesses,” and “Accounting and Tax Issues for Technology Small Businesses.”

September 27, 2005: Presented a CPE seminar for the American Society of Women Accountants on “Hair Color Stereotyping and CEO Selection.”

February 10 and 24, 2005: Taught two (2) courses for the Riverbend Technology Institute on “Legal Issues and Entry Strategies for Technology Small Businesses,” and “Accounting and Tax Issues for Technology Small Businesses.”

December 16, 2004: Presented an Institute of Management Auditors CPE seminar in Knoxville, Tennessee on “Benefits and Burdens of Humor in the Workplace.”

May 18, 2004: Presented a CPE seminar for the American Society of Women Accountants on “Liability Issues CPA Face when Serving on Nonprofit Boards.”

April, 2004: Taught two (2) courses for the Riverbend Technology Institute on “Legal Issues and Entry Strategies for Technology Small Businesses,” and “Accounting and Tax Issues for Technology Small Businesses.”

February 6, 2004: Taught a seminar for the City of Cleveland on “Financial Statement Analysis.”

December 11, 2003: Presented an Institute of Management Auditors CPE seminar in Knoxville, Tennessee on “Liability Issues CPA Face when Serving on Nonprofit Boards.”

November 12, 2003: Taught a CPE Seminar on Financial Statement Analysis for Lorman Educational Services

September 17, 2003: Taught a CPE Seminar on Financial Statement Analysis for Lorman Educational Services.

August 22, 2003: Spoke on CPA Volunteer Liability for the Chattanooga Chapter of the Institute of Management Accountants.

November 26, 2002: Discussed legal issues surrounding practice of religion in the workplace for story on WRCB Channel 3 with Cindy Sexton

Other

2005: “Corporate Governance,” “Angels and Venture Capital Financing,” “Stress,” “Sensitivity Training,” *Encyclopedia of Management*, Fifth Edition, 2005, Michigan, Gale Research, Inc.

SERVICE

University Service

2007-Present

University Academic Standards Committee (Chairman 2008-2009)

2008-Present

University Honor Court (Chairman)

2007-Present

University Curriculum Committee Member

2007- Present

University Greek Life Committee

2006

Chaired Search Committee for Vice Chancellor for Student Development

2005-2007

1st Vice President of Faculty Senate and Chair, Committee on Committee

2006-2007
UTC Online Advisory Board

2007-Present
UTC Distance Learning Advisory Board

2002-2005
University Undergraduate Petitions Committee

2002-2006: Chair
University Departmental Honors Committee

2003-2007
University Undergraduate Grade Appeals Committee

2000-Present: Member
College of Business Faculty Alumni Committee

1998 -Present: Appointed By the Chancellor to Serve as Administrative
Law Judge for the UT-Chattanooga Campus

2002-2007
College of Business Development Committee

2001-2003; 2006 - Present
UT-Chattanooga Honor Court

2001-2004: Member
Faculty Development Grants Committee

1999-2003/ 2005-2007: Member and Former Chair
Student Financial Aid Appeals Committee

2001-Present: Department of Accounting AACSB Accreditation Committee

1999-2004: UTC Alumni Council

1998-Present: Advisor, New Student Orientation

Service to the Community

2008-Present
Appointed by Chattanooga Mayor Ron Littlefield to Serve on the HomeAgain
Committee to allocate monetary grants to organizations that serve the city's
chronically homeless population

2007-Present
Chattanooga Area Food Bank – Member of Board of Directors

2007-Present
Appointed by the Hamilton County Commission to serve on the
Hamilton County

2002-Present: Work with Dr. Melanie McCoskey to Supervise Annual Low Income Tax Clinic in Partnership with the Internal Revenue Service

1997-Present: Advisory Board Member
Arts and Education Council

1997-Present: Former Board Member and Current Antiques Show Treasurer
Houston Museum of Decorative Arts

1999-2003: Board Member
Big Brothers/Big Sisters of Chattanooga

1998-2003: Board Member and Secretary
Speech and Hearing Center

PROFESSIONAL MEMBERSHIPS

American Institute of Certified Public Accountants

Tennessee Society of Certified Public Accountants

Academy of Legal Studies in Business

National Society of Tax Professionals

HONORS AND AWARDS

July, 2004: Featured in the July, 2004 issue of the *Journal of Accountancy* in the article, "Off the Beaten Path," by Elizabeth Danziger. This article features CPAs who have used their skills to engage in endeavors outside of public accounting practice. My section was entitled, "From Practitioner to Professor." (J of A, July 2004, pg. 56).

April, 2004: Mortar Board "Distinguished Professor Award" for Outstanding Service to Students.

May, 2002: Selected by *The Chattanooga Times Free Press* magazine as one of 40 outstanding Chattanooga citizens who are under 40 years old and are making a difference in Chattanooga

Spring, 1999: Selected by Chattanooga's *CityScope* magazine as one of 40 outstanding Chattanooga citizens who are under 40 years old and are making a difference in Chattanooga.