

University of Tennessee at Chattanooga
Executive Certificate in Financial Planning Program
Program Schedule
April 2008 – December 2008-Tentative

Fundamentals of Financial Planning and Insurance (40 Hours)

April 8, 6:00 p.m. – 9:35 p.m.	4
April 15, 6:00 p.m. – 9:35 p.m.	4
April 19, 8:00 a.m. – 4:00 p.m.	8
April 22, 6:00 p.m. – 9:35 p.m.	4
April 29, 6:00 p.m. – 9:35 p.m.	4
May 6, 6:00 p.m. – 9:35 p.m.	4
May 13, 6:00 p.m. – 9:35 p.m.	4
May 17, 8:00 a.m. – 4:00 p.m.	8

Investments (32 Hours)

May 20, 6:00 p.m. – 9:35 p.m.	4
May 27, 6:00 p.m. – 9:35 p.m.	4
June 3, 6:00 p.m. – 9:35 p.m.	4
June 10, 6:00 p.m. – 9:35 p.m.	4
June 14, 8:00 a.m. – 4:00 p.m.	8
June 17, 6:00 p.m. – 9:35 p.m.	4
June 24, 6:00 p.m. – 9:35 p.m.	4

Taxation of Persons, Property and Other Entities (32 Hours)

July 1, 6:00 p.m. – 9:35 p.m.	4
July 8, 6:00 p.m. – 9:35 p.m.	4
July 15, 6:00 p.m. – 9:35 p.m.	4
July 12, 8:00 a.m. – 4:00 p.m.	8
July 22, 6:00 p.m. – 9:35 p.m.	4
July 29, 6:00 p.m. – 9:35 p.m.	4
August 5, 6:00 p.m. – 9:35 p.m.	4

Retirement and Employee Benefits (32 Hours)

August 12, 6:00 p.m. – 9:35 p.m.	4
August 16, 8:00 a.m. – 4:00 p.m.	8
August 19, 6:00 p.m. – 9:35 p.m.	4
August 26, 6:00 p.m. – 9:35 p.m.	4
September 9, 6:00 p.m. – 9:35 p.m.	4
September 16, 6:00 p.m. – 9:35 p.m.	4
September 23, 6:00 p.m. – 9:35 p.m.	4

Estate Tax Planning (32 Hours)

September 27, 8:00 a.m. – 4:00 p.m.	8
September 30, 6:00 p.m. – 9:35 p.m.	4
October 7, 6:00 p.m. – 9:35 p.m.	4
October 14, 6:00 p.m. – 9:35 p.m.	4
October 21, 6:00 p.m. – 9:35 p.m.	4
October 28, 6:00 p.m. – 9:35 p.m.	4
November 4, 6:00 p.m. – 9:35 p.m.	4

Capstone Case Course in Financial Planning (24 Hours)

November 11, 12:00 p.m. -4:00 p.m.	4
November 18, 6:00 p.m. – 9:35 p.m.	4
November 25, 6:00 p.m. – 9:35 p.m.	4
December 2, 6:00 p.m. – 9:35 p.m.	4
December 6, 8:00 a.m. – 4:00 p.m.	8

Dates are subject to change